

# CWM COUNSELING

DIAGNOSIS: \_\_\_\_\_

530 S WATER ST. STE 3, PLATTEVILLE, WI 53818 3343

INTAKE DATE: \_\_\_\_\_

CENTER GROVE DR. STE A, DUBUQUE, IA 52003

PLACE OF SERVICE: \_\_\_\_\_

(608) 348-5088

THERAPIST: \_\_\_\_\_

30 MIN

45 MIN

60 MIN

## CLIENT REGISTRATION FORM

CLIENT ID: \_\_\_\_\_

### CLIENT INFORMATION

First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Street Address \_\_\_\_\_

City, State, Zip code \_\_\_\_\_

Phone Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

Cell Phone Number \_\_\_\_\_ M / F \_\_\_\_\_  
Sex \_\_\_\_\_

Patient Email \_\_\_\_\_

S M D W \_\_\_\_\_  
Marital Status \_\_\_\_\_ Name of Spouse \_\_\_\_\_

Self-Pay \$ \_\_\_\_\_ per session \_\_\_\_\_ (initial here) \_\_\_\_\_

### BILLING INFORMATION

(If Different Than Client Information)

Responsible Party for Bill \_\_\_\_\_

Street Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Responsible Party Email Address \_\_\_\_\_

Responsible Party's Employer \_\_\_\_\_

Responsible Party's Employer Address and Phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_

**\*\*PLEASE PROVIDE YOUR THERAPIST WITH ANY AND ALL INSURANCE CARD(S) AT YOUR INITIAL VISIT\*\***

### PRIMARY INSURANCE

Policyholder Name \_\_\_\_\_ Policyholder Date of Birth \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Insurance Street Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

Medicaid #: \_\_\_\_\_

### SECONDARY INSURANCE

Policyholder Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Insurance Street Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

Medicaid #: \_\_\_\_\_

We require insured patients to complete assignment of benefits authorizing insurance to remit payment to physician's office. I hereby assign all medical benefits to include major medical benefits to which I am entitled, private insurance, and any other health plans to: CWM Counseling. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges not covered by my insurance. I hereby authorize said assignee to release all medical information necessary to secure the payment.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_